

How Does Your Practice Rate?



☐ We need this!

Is Your Team Organization Productive?

What is your Full Starts/Day (FS/D)...the higher it is the more productive you are.

Full Starts/Day = (Equivalent Full Starts/Yr) ÷ (Total Tx Days/Yr) = **FS/D**

Equivalent Full Starts = (Full + Ph-II Starts) + 0.35 x (Ph-I + Lim Starts + Invisalign Starts)

For Example: [160 Full/Ph-II Starts + 0.35 x (57 Ph-I/Lim)] ÷ 180 Days = 1.00 FS/D

Your: ____ Full/Ph-II Starts + 0.35 x (____ Ph-I/Lim)] ÷ ____ Days/yr = ____ FS/D

For **1.00 FS/D** you need about **4 full time team members...you have** _____

If way over 4 staff per 1.00 FS/D you are overstaffed, if way under you are understaffed

In either case...you need to **A~D~D~I~C~T** your **Team Organization**

And most likely...you need to **A~D~D~I~C~T** your **Daily SCHEDULE**

Is Your TC Program Effective?

Exam Conversion Rate = (Full + Ph-I + LIM + INV Starts) ÷ (Total New Pt. Exams)

If ☐ Over 75%...great. If ☐ Under 75%...You need to **A~D~D~I~C~T** your TC Programs

Ph-I/II Conversion Rate = (Total Ph-II Starts) ÷ (Total Ph-I Starts)

If ☐ Over 75%...great. If ☐ Under 75%...You need to **A~D~D~I~C~T** your TC Programs

OBS Conversion Rate = (Starts from OBS) ÷ (N.P. Exams placed on OBS)

If ☐ Over 65%...great. If ☐ Under 65%...You need to **A~D~D~I~C~T** your TC Programs

% Patient/Family Referrals (established practices should have a 50/50 DDS/Non-DDS referral ratio)

If ☐ Around 50%...great. If ☐ Way Off...You need to **A~D~D~I~C~T** your TC Programs



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Is Your Team Training Effective?

Legal Orientation (required to legally get the new team member on board)

If ☐ Done...great. If ☐ Not...You need to **A~D~D~I~C~T** your Team Training Programs

Orthodontic Orientation (required to teach them YOUR way of practicing orthodontics)

If ☐ Done...great. If ☐ Not...You need to **A~D~D~I~C~T** your Team Training Programs

Comprehensive Training Program (to completely train new staff in weeks, not months)

If ☐ In place...great. If ☐ Not...You need to **A~D~D~I~C~T** your Team Training Programs

Do You Attain Your Goals?

Do you set Realistic Goals (goals that can be attained)

If ☐ Yes...great. If ☐ Not...You need to **A~D~D~I~C~T** your Goal-Attaining Programs

Do you Monitor those Goals Monthly (to see your trend in attaining them)

If ☐ Yes...great. If ☐ Not...You need to **A~D~D~I~C~T** your Goal-Attaining Programs

Do you CHANGE to meet those Goals (without change you will stay where you are)

If ☐ Yes...great. If ☐ Not...You need to **A~D~D~I~C~T** your Goal-Attaining Programs



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A~D~D~I~C~T (A~nalyze~D~ecide~D~esign~I~mplement~C~ritique~T~weak) Systematic Management